

**PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE**

IN THE MATTER OF THE GUARDIANSHIP OF _____

CASE NO. _____

GUARDIAN'S ACCOUNT

_____ ACCOUNT

FROM _____ TO _____

20 _____

(Balance from previous account)

Voucher
No.

\$



CASE NO. _____

RECAPITULATION

Total Receipts	_____	\$	_____
Total Disbursements	_____	\$	_____
Balance Remaining	_____	\$	_____

ITEMIZED STATEMENT OF ALL FUNDS, ASSETS AND INVESTMENTS

ITEM _____

Attorney

Attorney Registration No. _____

Guardian

Typed or Printed Name

Address of Guardian

ENTRY SETTING HEARING



The Court set _____ at _____ o'clock _____ M., as the date and time for hearing the above account.

Date

Judge Jack R. Puffenberger

PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF _____

CASE NO. _____

BANK CERTIFICATE

N.B. Must be executed when funds are on deposit.

I HEREBY CERTIFY that the within named fiduciary, on the date named below, had on deposit in

The _____ of _____, Ohio

The sum of \$ _____ on _____ to the credit of
Nature of Deposit

_____.

Bank _____

Dated _____, 20 ____

By _____ Cashier

Fiduciary

BANK CERTIFICATE

N.B. Must be executed when funds are on deposit.

I HEREBY CERTIFY that the within named fiduciary, on the date named below, had on deposit in

The _____ of _____, Ohio

The sum of \$ _____ on _____ to the credit of
Nature of Deposit

_____.

Bank _____

Dated _____, 20 ____

By _____ Cashier

Fiduciary

Attach to Guardian Account form 15.8

I, _____, Attorney-at-law,
hereby certify, that the within instrument was
prepared and/or examined by me, and that the
same, in my opinion, is correct and proper.

**PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE**

IN THE MATTER OF THE GUARDIANSHIP OF _____
CASE NO. _____

AFFIDAVIT

Now comes _____, **Guardian**, being first duly sworn according to law, deposes and states that the investments of this _____ are in compliance with **Ohio Revised Code sections 2109.37 – 2109.372.**

As **Guardian**, I certify that unless otherwise provided by law or in the instrument creating the trust, at least 40% of the funds of this _____ are invested in those instruments under the **Ohio Revised Code sections 2109.37 (a)(1)–(17).**

FURTHER AFFIANT SAYETH NAUGHT

Sworn to before me and subscribed in my presence this ____ day of _____, 20__.

Notary Public, State of Ohio



**PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE**

IN THE MATTER OF THE GUARDIANSHIP OF _____

CASE NO. _____

**ORDERS ON APPROVAL AND SETTLEMENT
OF ACCOUNT CURRENT**

_____ 20_____

_____ Account

This day the _____ account of

_____ of the _____

of _____ came on for hearing, approval, and settlement, due notice thereof having been published, given or waived and all persons who are interested in said account being fairly and adequately represented, according to law.

Whereupon, the Court, having inquired into, considered and determined all matters relative to said account, and the manner in which the fiduciary therein has executed _____ trust, _____, finds said account, in all respects, just and correct and in conformity to law, and it is ordered that the same be, hereby approved and settled.

It is further ordered that said account and the proceedings herein be recorded in the records of this Court.

Judge Jack R. Puffenberger



PROBATE COURT OF LUCAS COUNTY, OHIO
JACK R. PUFFENBERGER, JUDGE

IN THE MATTER OF THE GUARDIANSHIP OF _____

CASE NO. _____

ORDERS ON APPROVAL AND SETTLEMENT
FINAL AND DISTRIBUTIVE ACCOUNT

_____ 20_____

_____ Account

This day the _____ account of

_____ of the estate of _____ came on for hearing, approval, and settlement, due notice thereof having been published, given or waived and all persons who are interested in said account being fairly and adequately represented, according to law.

Whereupon, the Court, having inquired into, considered and determined all matters relative to said account, and the manner in which the fiduciary therein has executed _____ trust, _____, finds said account, in all respects, just and correct and in conformity to law.

The Court further finds that the said fiduciary has fully and lawfully administered the estate and has distributed the assets thereof in accordance with the law or instrument governing distribution as shown in said account.

It is therefore ordered that said account be, and hereby is, approved and settled, and that the fiduciary herein be discharged.

It is further ordered that the said account and the proceedings herein be recorded in the records of this Court.

Judge Jack R. Puffenberger

